



Tuesday, February 18, 2025			CPE minutes	
5:00	—	7:00	Pre-registration and Welcome Reception hosted by NC CLASS - South Room	
Wednesday, February 19, 2025				
8:00	—	9:00	Buffet Breakfast & Registration - Carolina Dining Room (all registered hotel guests)	
9:00	—	9:10	Welcome - Sam Sanchez, NCLGIA President	
9:10		10:40	Financial Impacts of Natural Disasters - Ty Wellford, Davenport, Rebecca Joyner, Parker Poe, Melissa Moore, Buncombe County, Jeff Poley, NC Department of State Treasurer	90
10:40	—	11:00	<i>Break</i>	
11:00	—	12:00	Bond Rating Overview - Peter Scherer, Kroll Bond Rating Agency	60
12:00	—	12:15	Business Meeting - NCLGIA Members	
12:15	—	1:15	Lunch sponsored by Chandler Asset Management- Carolina Hall (all conference attendees)	
1:15	—	2:45	Resilience in Action: Thriving in High-Stakes Financial Environments - Patrick Jeffs, The Resiliency Solution	90
2:45	—	3:00	<i>Break</i>	
3:00	—	4:00	Custody Services: Partnership with the Investment Advisor - Maxum Tomaszewski & Adam Bockhold, Huntington National Bank, Mel Hamilton, Chandler Asset Management	60
4:00	—	5:00	Market Perspectives: Standing in Your Shoes - Vanessa Hubbard McMichael & Eric Mosca, Wells Fargo, Chris Reily, UBS, Brian Lee, Multi-Bank Securities, & Joel Volkening, Bank of America	60
4:30	—	5:30	<i>Break</i>	
5:30	—	7:00	Cocktail Reception - North Room	
6:00	—	7:30	Dinner - Carolina Dining Room - 6:00, 6:30, 7:00 & 7:30	
Thursday, February 20, 2025				
8:00	—	9:00	Buffet Breakfast - Carolina Dining Room (all registered hotel guests)	
9:00	—	10:00	Alternative Payment Methods in a Cashless World - Gregory Jenkins, City of Raleigh & Nicole Haskins, Paymentus	60
10:00	—	10:30	<i>Break / Checkout</i>	
10:30	—	11:30	Economic Update - Dr. Michael Walden, NC State University	60
11:30	—	12:30	Fleet Financing Options - Rob Holman & Chad Elbert, Enterprise Fleet Mgmt.	60
12:30	—	1:00	Drawings for Door Prizes (must be present to win)	
<i>Total CPE minutes</i>			540	