

President Tiffany Murray expressed appreciation for the following sponsors for supporting the Winter Conference at Pinehurst. A round of applause was given to:

- Premium Sponsor North Carolina Capital Management Trust, North Carolina CLASS
- Platinum Sponsors Chandler Asset Management
- Gold Sponsor Wells Fargo, JP Morgan-Chase, Davenport & Company
- Silver Sponsors UBS Financial Services, Bank of America, PNC Bank
- Bronze Sponsors three+one, Valley View Consulting, Civic Federal Credit Union, Multi-Bank Securities

All sponsors were excused before the regular business meeting was called.

The Business Meeting of the 2024 Winter Conference was called to order at 12:01 on February 5th by President Tiffany Murray.

President Murray recognized the past presidents in attendance at the conference.

President Murray also recognized first time attendees by asking them to stand and introduce themselves.

Vice-President Samantha Sanchez reminded the membership on the dates and location for the 2024 Summer Conference at the Embassy Suites in Wilmington, NC. She also gave the dates of the 2025 Winter Conference in Pinehurst.

Treasurer Ashley Grindstaff, provided copy of treasurer's report as of January 2024. Kathy Robinson made a motion, seconded by Peggy Reece, to approve the treasurer's report. The motion was unanimously approved.

Secretary Seth Larson provided copies of minutes of the Summer 2023 meeting. Antwan Morrison made a motion, seconded by Mindy Taylor. The motion was unanimously approved.

## **New Business**

President Murray announced that the board has gone with MemberLeap for our new website and that the billing period would begin in April with membership valid for July 1, 2024 through June 30, 2025. New members would need to renew to be aligned with the billing period. The change was made to allow for a more reliable and planned income stream for the association.

President Murray asked if the membership had any new business to discuss.

## Other Business

Attendees were reminded to complete CPE forms.

President: Tiffany Murray, <a href="mailto:President@nclgia.org">President@nclgia.org</a>
Vice President: Samantha Sanchez, Town of Wake Forest <a href="mailto:vicepresident@nclgia.org">vicepresident@nclgia.org</a>
Treasurer: Ashley Grindstaff, City of High Point <a href="mailto:treasurer@nclgia.org">treasurer@nclgia.org</a>
Secretary: Seth Larson, Wake County <a href="mailto:secretary@nclgia.org">secretary@nclgia.org</a>
Membership Coordinator: Evans Ballard, Town of Mooresville <a href="mailto:membership@nclgia.org">membership@nclgia.org</a>



Attendees also were reminded about the NCCMT reception.

President Murray asked anyone that might be interested in serving as an officer to respond on the evaluation.

Respectfully submitted,

Seth Larson