



# CPE CREDIT FORM

NCLGIA Sponsor #910030  
 NCLGIA Contact Information:  
 2024-2025 President Samantha Sanchez  
 president@nclgia.org

**NC LOCAL GOVERNMENT INVESTMENT ASSOCIATION**  
**2025 Winter Conference**  
**February 18-20, 2025**  
**Pinehurst Resort, Pinehurst, NC**

*Two copies of this form are provided. Please complete and sign both forms. Keep one copy for your records and NCLGIA will keep a copy. Full CPE information is located on the website NCLGIA.org.*

**PLEASE PRINT**

Name: \_\_\_\_\_

Employer: \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, & Zip Code: \_\_\_\_\_

CPA Certificate No.: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

Date	Session	# of Minutes	Code Word	# of Minutes Attended
Feb. 19, 2025	Financial Impacts of Natural Disasters - Panel	90	_____	_____
Feb. 19, 2025	Bond Rating Overview – Peter Scherer	60	_____	_____
Feb. 19, 2025	Resilience In Action – Patrick Jeffs, PhD	90	_____	_____
Feb. 19, 2025	Custody Services, Partnership with Advisor - Panel	60	_____	_____
Feb. 19, 2025	Market Perspectives, Standing In Your Shoes - Panel	60	_____	_____
Feb. 20, 2025	Alternative Payment Methods – Panel	60	_____	_____
Feb. 20, 2025	Economic Update, Michael Walden, PhD	60	_____	_____
Feb. 20, 2025	Fleet Financing Option – Amanda Milligan	60	_____	_____
	Total Minutes	540	_____	_____

I certify that I attended the sessions for the time shown above:

\_\_\_\_\_  
Attendee

Attendance Verified:

\_\_\_\_\_  
NCLGIA President

## CPE Details

Objective: To further NC Local Government Investment knowledge to promote safeguarding of assets and optimizing funding.

Advanced Preparation: none

Prerequisites: None

Level of Knowledge: Intermediate

Materials: Printed and Digital uploads to NCLGIA.org

Method of Presentation: Lecture and panel discussion

Instructors: Various – see table on reverse side. Conference sessions will be conducted by experts in their respective fields. NCLGIA Board members discuss and review the content of presentations to ensure accessibility to attendees and information presented enhances knowledge on various topics.

Dates, schedule, and recommended CPE indicated on previous page.